

# Initial Public Offering in Allied Irish Banks, p.l.c

## A message from the Department of Finance

The Minister for Finance has announced his intention to proceed with an Initial Public Offering (the "IPO") of Allied Irish Banks, p.l.c ("AIB") by selling certain AIB ordinary shares to institutional and retail investors in certain jurisdictions in the coming weeks. AIB has also announced its intention to seek re-admission of its ordinary shares to the Official Lists of the Irish Stock Exchange and the London Stock Exchange.

Following the publication of an approved prospectus in connection with the IPO, members of the public in Ireland and the United Kingdom may apply to purchase shares in the IPO through what is called an intermediary offer through participating intermediaries subject to certain conditions including:

- › Members of the public can only apply for shares in this IPO through one of the participating intermediaries set out here.
- › Applicants must be registered as a client of one of these intermediaries before the deadline of 5pm on 16th June 2017. Please leave sufficient time to complete the registration process.
- › The minimum subscription amount which members of the public may apply for is €10,000 per person.
- › The allocation of shares to applications from members of the public will be decided on the basis of demand received and may be less than the amount applied for.
- › The same allocation policy will apply to all applications from members of the public.

For further information or to register as a client, please contact one of the following participating intermediaries.

Campbell O'Connor & Company

**Dublin:** 8 Cope Street, Dublin 2. **Ph:** 003531 6771773  
**Email:** aib-offer@camocon.ie **Website:** www.camocon.ie

Cantor Fitzgerald Ireland Ltd

**Dublin:** 75 St. Stephen's Green, Dublin 2. **Ph:** 00 353 1 6333633  
**Cork:** South Mall, Cork. **Ph:** 00 353 21 422 2122  
**Limerick:** Theatre Court, Lower Mallow Street, Limerick.  
**Ph:** 00 353 61 436500 **Email:** Ireland@cantor.com / cork@cantor.com / limerick@cantor.com **Website:** www.cantorfitzgerald.ie

Davy

**Dublin:** Davy House, 49 Dawson Street, Dublin 2. **Ph:** 00353 1 614 9000  
**Cork:** Hibernian House, 80A South Mall, Cork. **Ph:** 00353 21 4251420  
**Galway:** 1 Dockgate, Dock Road, Galway. **Ph:** 00353 91 530520  
**Email:** davyselect@davy.ie **Website:** www.davyselect.ie

Goodbody

**Dublin:** Ballsbridge Park, Ballsbridge, Dublin 4. **Ph:** 00353 1 6670400.  
**Cork:** City Quarter, Lapps Quay, Cork. **Ph:** 00353 21 4279266.  
**Galway:** Unit 4 Dockgate, Dock Road, Galway. **Ph:** 00353 91 569744.  
**Tralee:** 13 Denny Street, Tralee, Co. Kerry. **Ph:** 00353 66 710 2752.  
For new clients please contact us on **Ph:** 00353 1 5290850  
**Website:** www.goodbody.ie

Investec Wealth & Investment

**Dublin:** The Harcourt Building, Harcourt Street, Dublin 2.  
**Ph:** 00353 1 4210328  
**Cork:** One Albert Quay, Cork.  
**Email:** Des.doyle@investec.ie / David.lennon@investec.ie  
**Website:** www.investec.ie

Merrion Private

**Dublin:** Heritage House, 23 St. Stephen's Green, Dublin 2.  
**Ph:** 00353 1 240 4280 **Email:** ipo@merrion-capital.com  
**Website:** www.merrionprivate.com

Redmayne Bentley Stockbrokers

**Cork:** 74 South Mall, Cork. **Ph:** 00353 21 427 9053  
**Email:** cork@redmayne.ie **Website:** www.redmayne.ie

Quilter Cheviot Investment Management

**Dublin:** Hambleton House, 19-26 Pembroke, Street Lr., Dublin 2.  
**Ph:** 00353 1 7996900 **Email:** dublinoffice@quiltercheviot.com

A copy of the AIB prospectus together with other relevant information will, following publication, be available for inspection from the AIB Group website at [www.aib.ie/investorrelations](http://www.aib.ie/investorrelations).

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This is an advertisement and is not a prospectus for the purposes of EU Directive 2003/71/EC or part VI of the Financial Services and Markets Act 2000 as amended.

**This notice does not constitute, or form part of, and should not be construed as, any offer or invitation to sell or issue, or any solicitation of any offer to purchase or subscribe for, any securities in AIB in any jurisdiction.**

Any decision to purchase any AIB shares referred to in this advertisement must be made only on the basis of the information contained in the prospectus in its final form to be published by AIB in due course in connection with the offer and the admission of its ordinary shares to the primary listing segment of the Official List of the Irish Stock Exchange and the premium listing segment of the Official List of the Financial Conduct Authority and to trading on the main securities market of the Irish Stock Exchange and the main market of the London Stock Exchange. Copies of the prospectus will, following publication, be available online at [www.aib.ie/investorrelations](http://www.aib.ie/investorrelations).

This advertisement does not constitute or form part of an offer or recommendation concerning the shares in AIB or advice about purchasing shares in AIB. No reliance may be placed on AIB or the Minister for Finance or their respective advisers for advice or recommendations with respect to the Minister for Finance's offer of certain shares owned by him in AIB.

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